



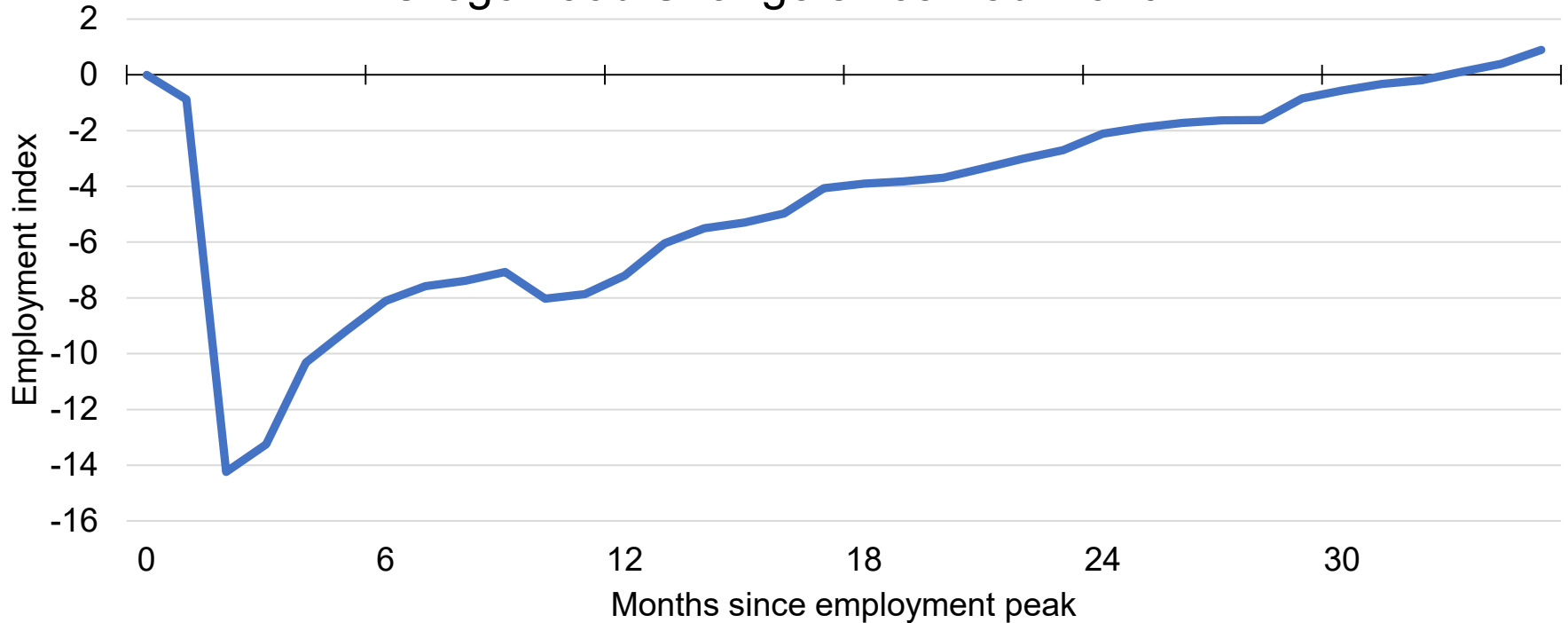
# Local Economic Update 2023 State of Business Program

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Oregon Employment Department  
May 9<sup>th</sup>, 2023



# Overall recovery is fast by historical standards

## Oregon Job Change since Feb. 2020



Source: Oregon Employment Department, Current Employment Statistics



# Lane suffered more job losses over the last two recessions

## Lane Job Change since Feb. 2020



Source: Oregon Employment Department, Current Employment Statistics



# Springfield had fewer losses, and recovered more quickly

## Springfield Job Change since Feb. 2020

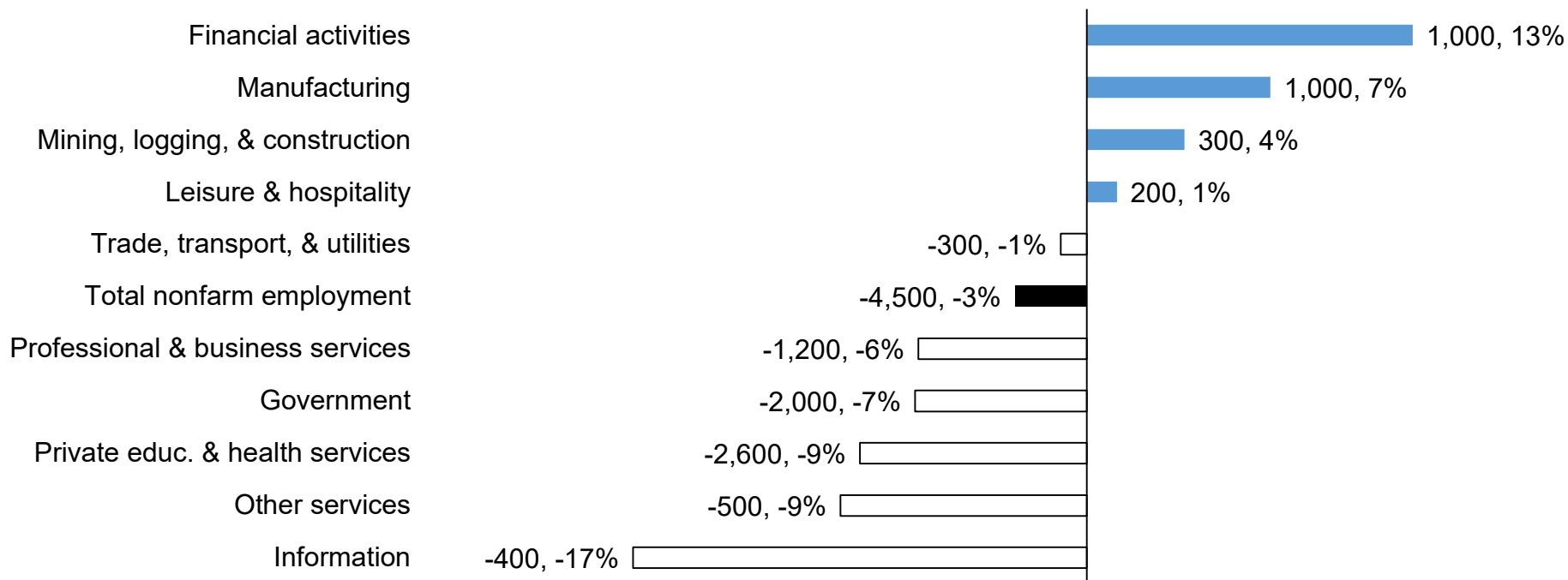


Source: Oregon Employment Department, Quarterly Census of Employment and Wages



# The 2020 recovery is uneven by industry

Percent Job Change, Jan 2020 - Jan 2023 (not seasonally adjusted)

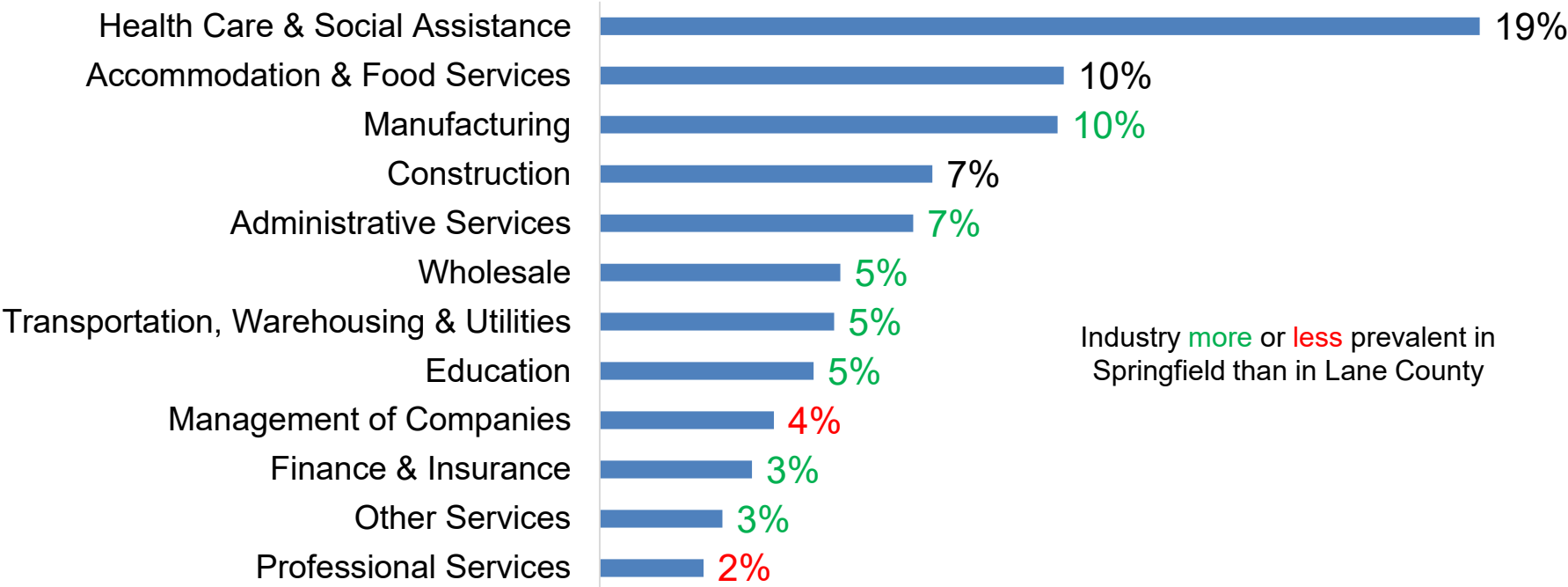


Source: Oregon Employment Department, Current Employment Statistics



# Springfield has a diverse economy that's somewhat distinct from Lane

## Springfield Employment by Industry, 2021 Annual Average

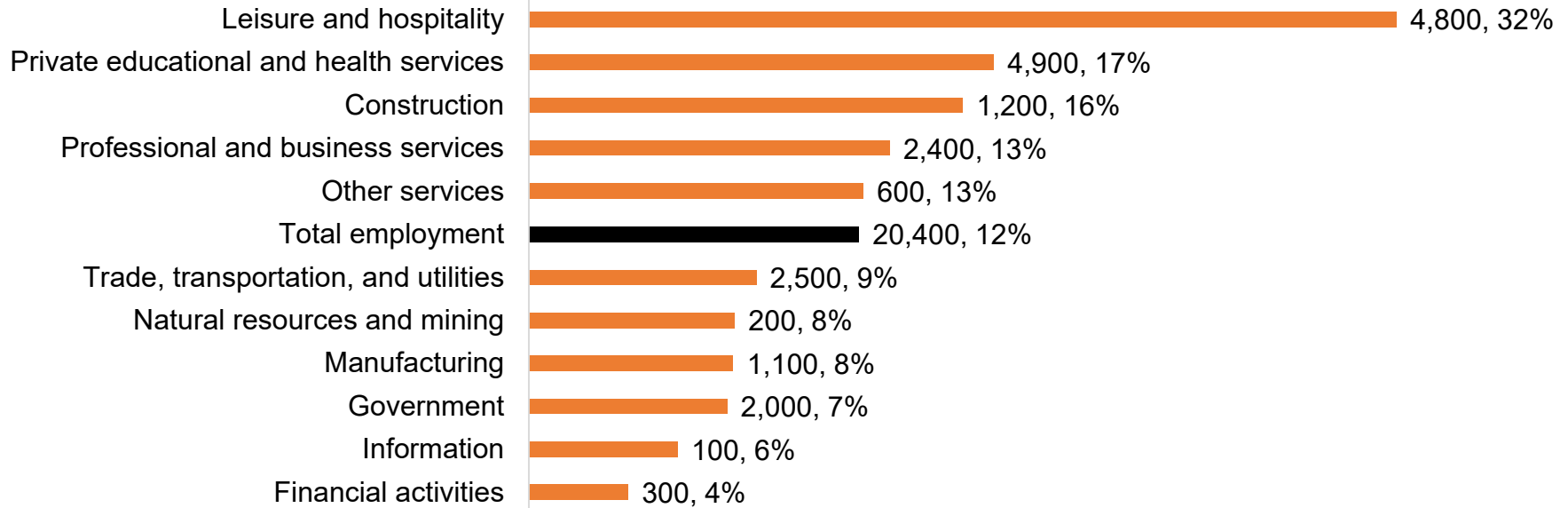


Source: Oregon Employment Department, Quarterly Census of Employment and Wages



# All major industries are projected to add jobs

## Lane County Projected Job Change 2021-2031

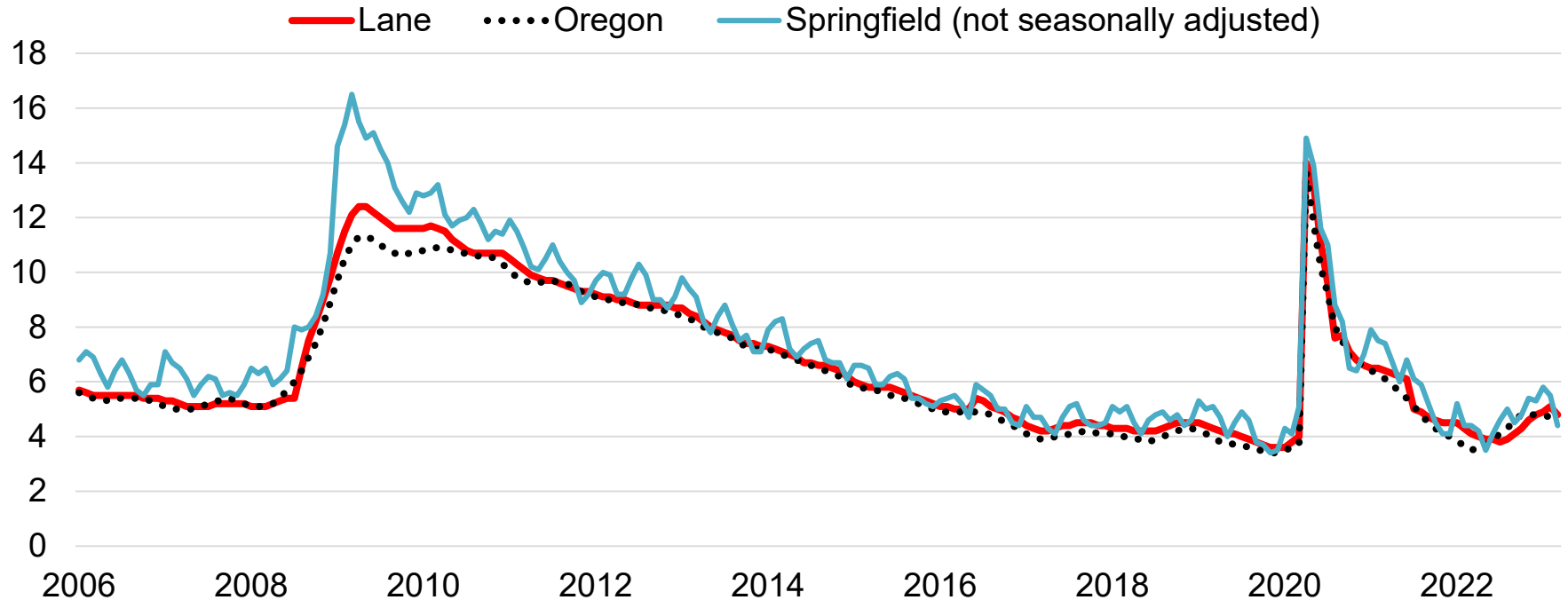


Source: Oregon Employment Department, 2021-2031 Employment Projections



# Unemployment is near historic lows

## Unemployment Rate



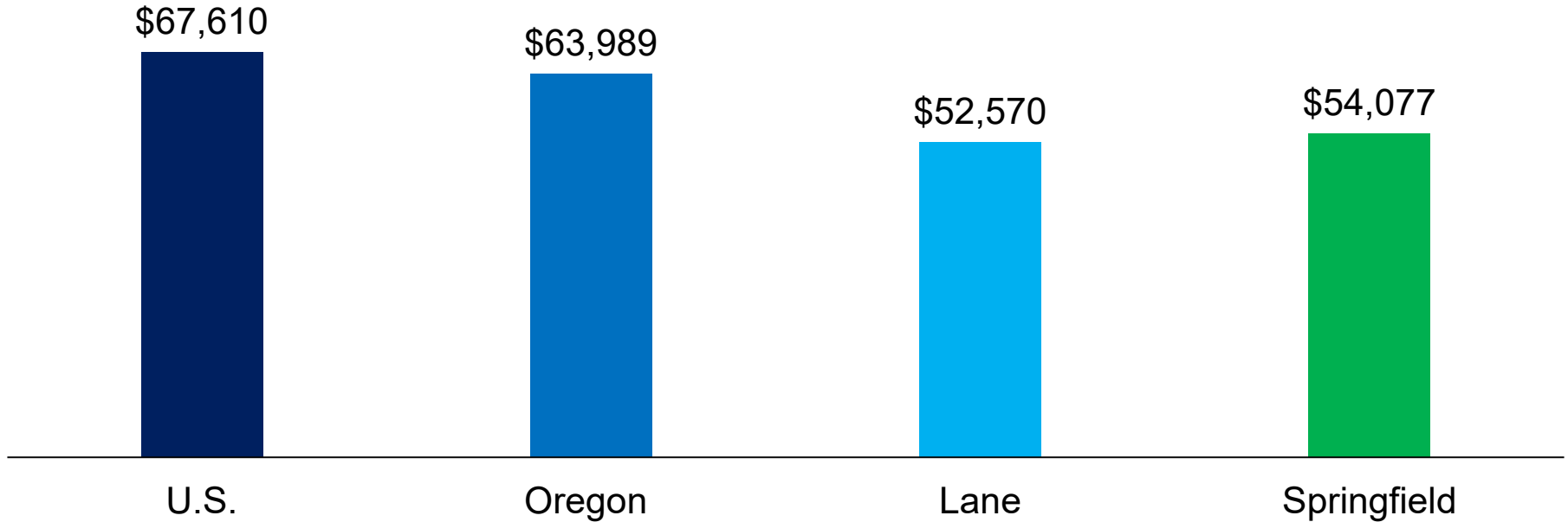
Source: Oregon Employment Department, Local Area Unemployment Statistics





# Wages are lower in Oregon, and in Lane in particular

Annual Average Wage, 2021



Source: U.S. Bureau of Labor Statistics and Oregon Employment Department, Quarterly Census of Employment and Wages



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